**Market Notice**

**Date: 2 October 2013**

**Subject: Tap Issue**

***(IVUZI INVESTMENTS LIMITED –“IVA402”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 3 October 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,112,000,000.00

**Tap Issue** R 130,000,000.00

**Total Notes Following Tap Issue** R 210,000,000.00

**Bond Code** IVA402

**Nominal Issued** R 130,000,000.00

**Issue Price** 98.57816%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 9 January 2014

**Books Close** 4 January 2014

**Interest Date(s)** 9 January 2014

**Last Day to Register** by 17:00 on3 January 2014

**Issue Date** 3 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 19 September 2013

**First Interest Date** 9 January 2014

**ISIN No.** ZAG000108994

Additional Information Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Tumi Mphahele RMB +27 11 2828421

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154